

Dear Investors,

As I reflect on 2024, I am filled with optimism and pride for what we've accomplished together in the Borderplex region.

Despite geopolitical uncertainties and the natural ebbs and flows of global markets, our region continues to shine as a beacon of opportunity, innovation, and growth. The strides we've made in 2024 are a testament to the unwavering commitment of our staff, partners, and, most importantly, you — our investors.

From transformative manufacturing to the growth of high-tech industries and the strengthening of our cross-border partnerships, the Borderplex is not just keeping pace but setting the standard for economic vitality. We've welcomed new businesses, created meaningful, well-paying jobs, and fostered an environment where innovation thrives.

These achievements are not ours alone—they belong to every one of you who believes in the potential of our region and invests in its future.

We are deeply grateful for your trust and partnership. Your support fuels our momentum and empowers us to seize new opportunities. Without you, none of this would be possible, and we never take that for granted.

Thank you for being part of this journey. Here's to celebrating our successes and charging toward an even stronger tomorrow!

With gratitude,

Jon Barela CEO

The Borderplex Alliance



ISO CERTIFICATION

This year, we achieved ISO 9001:2015 certification, reinforcing our commitment to quality, efficiency, and industry best practices.





BOARD OF DIRECTORS (As of Dec. 31, 2024)

CHAIR

David Osborn, WestStar Bank

CHAIRMAN EMERITUS

Woody L. Hunt, Hunt Companies

CO-CHAIRS

Jed Fanning, Citizens Bank of Las Cruces Benito Fernandez. Sistema Axis SA de CV / Controladora Kanimi SAPI de CV, and Ferfarms SAPI de CV Kelly Tomblin, El Paso Electric

BOARD OF DIRECTORS

Benjamin Arriola, Southwest University

Juan Carlos Bermudez, Parque Industrial Antonio J. Bermudez

Richard Castro, Castro Enterprises

Julio Chiu, SEISA Group

Alejandra De la Vega Foster, Grupo de la Vega

Lisa Evans, Texas Mutual

Valerio Ferme, New Mexico State University

Paul L. Foster, Franklin Mountain Management

Art Garza, Las Palmas del Sol Healthcare

John Hjalmquist, Pizza Properties

John Hummer, Burrell College of Osteopathic Medicine

Josh Hunt, Hunt Companies

Stanley Jobe, Jobe Materials

Royal Jones, Mesilla Valley Transportation

Jason Ketchum, ONEGas

Crystal Long, GECU

Chris Lyons, Santa Teresa Land, LLC

Don Margo, HUB International

Ryan McGrath, Wells Fargo

Raymond Palacios, Bravo Auto Group

Ana Sanchez, El Paso Water

William P. Sanders, Sanders Partners

Michael Silvas, Ysleta del Sur Pueblo

Gene Wolf, Kemp Smith

COUNCIL OF ADVISORS

Scott Adkins, PyroCom Systems

John Balliew, El Paso Water

Will Brown, Sonny Brown Associates

Craig Buchanan, U.S. Bank

Bill Burton, Mithoff Burton Partners

Lydia Cisneros, ADP

Chris Clepper, Nusenda

Dale Dekker, Dekker/Perich/Sabatini

Miguel A. Fernandez, Plan Estrategico

Kimball Hakes, Hakes Brothers

John Harris, Memorial Medical Hospital

Melanie Jones, Stewart Title

Brad Kuykendall, Western Technical College

Alejandro Limon, Texas Gas Service

Dan Longoria, Mattress Firm

Nancy Lowery, Medical Center of the Americas Foundation

Alan Malooly, Amberlee Financial

Miguel Servando Martinez, Schneider Electric

Eugenio "Pacelli" Mesta, Exigo Architecture

Kristi Marcum, Bank of America/Merrill Lynch

Michael Morales, Raiz Federal Credit Union

Monica Moreno, The Job Connection

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Ceci Miles Mulvihill, RMPersonnel

Salomon Noble, Intermex

G. Paul Porras, The Garick Group

Angela Rosales, SUNDT

Jorge Ruiz, Baker McKenzie Abogados

VJ Smith, Marathon Petroleum

J.D. Salinas, AT&T Texas

Andrea Tawney, Texas Tech University Health Sciences Center

Judy Wendt, CK Mills Properties

Tracy Yellen, Paso del Norte Health Foundation

BUSINESS ATTRACTION & RETENTION

1,308

NEW JOBS

\$407.1M

REGIONAL INVESTMENT

9

COMPLETED PROJECTS

\$44.9M

ANNUAL PAYROLL (U.S. Side)

1.69M

SF NEW/ABSORBED

61

SITE VISITS

PROSPECT MISSIONS



Medical Device & Manufacturing Exhibition	Anaheim, CA
Site Selectors Guild	Nashville, TN
Data Center World	Washington, D.C.
Southern Economic Development Council - Site Selector Conference	Atlanta, GA
Select USA	Washington, D.C.
Asia Trade Mission	Taiwan; South Korea; Japan
Site Selectors Guild Partner Summit	Charleston, SC
Team Texas Road Show	Chicago, IL
Site Selectors Guild Fall Forum	Detroit, MI
Economix Site Selector Conference	Salt Lake City, UT



















GLOBAL BORDER SUMMIT

FEBRUARY 22, 2024 | EL PASO, TX

ABOUT

The Global Border Summit is an immersive, all-day experience featuring world-renowned leaders who offer unparalleled insights into the geopolitical and economic forces shaping global markets and fostering economic development.

Featuring Keynote Speakers



JAMES CARVILLE
AMERICA'S BEST KNOWN POLITICAL
CONSULTANT

MARY MATALIN
CELEBRATED AUTHOR, COMMENTATOR
& PRESIDENTIAL ADVISOR



SUMMIT STATS



2 WEEKS PRIOR

sessions and luncheon were sold out



650+

individuals attended the summit



LOCAL AND REGIONAL

media coverage about the summit





SPONSORS





























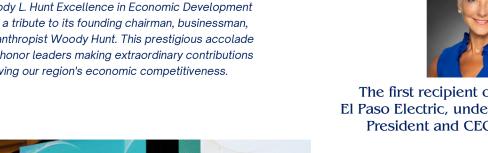


WOODY L. HUNT EXCELLENCE IN ECONOMIC DEVELOPMENT AWARD

OCTOBER 22, 2024 | EL PASO, TX

ABOUT

The Woody L. Hunt Excellence in Economic Development Award is a tribute to its founding chairman, businessman, and philanthropist Woody Hunt. This prestigious accolade is set to honor leaders making extraordinary contributions to improving our region's economic competitiveness.





The first recipient of this award was El Paso Electric, under the stewardship of President and CEO Kelly Tomblin.



"El Paso Electric's impact transcends power generation; they are a cornerstone in strengthening our local economy and key partners in crafting a more prosperous future for the Borderplex region." -Jon Barela

SPONSORS FRANKLIN MOUNTAIN INVESTMENTS CASTRO ENTERPRISES, INC.

BORDERPLEX STRATEGIC INITIATIVES

IMPLEMENTATION PROGRESS AT A GLANCE





48 action items are complete

2024

17 action items were completed by the strategy team



BUSINESS DEVELOPMENT + EDUCATION

- 1 Business Financial literacy Accelerator Program
 - 8 startup companies
 - \$5,000 Pitch Competition Award
 - 9 Partners and Instructors
- Space Innovation Hub
 - \$19.7M Grant from Texas Space Commission
 - 1 Planned space innovation center
 - 100 jobs expected within 3 years
- · SBA Grant for Aerospace Ecosystem
 - \$150K
 - 8 Partners
 - 4 Cities represented
- CRIT Education Seminar
 - 20 Researchers trained
 - 4 CRIT leaders attended



SUPPLIER DEVELOPMENT

- 21 companies matched through Buyer-Supplier Program with 6 buyers and 15 total supplier customer opportunities.
- 6 Supplier Briefs with 415 opens, 43 business opportunities promoted
- Supplier & Buyer Interviews
 - 18 suppliers, 3 buyers, 2 key programs improved
- 4 Comprehensive industry asset inventory lists and marketing documents completed





WORKFORCE DEVELOPMENT + TECH EDUCATION

- Environmental Health and Safety Internship Pilot
 - 5 paid interns
 - \$22,270 partner contribution
 - 2 Permanent job offers
- New Biotech Education Program
 - 1 New Associate's
 - 1 New Certificate
 - 1 New Internship
- Business Services Industry Education Gap Analysis
 - 65 programs reviewed
 - 6 companies
 - 6 education institution
- Aerospace Education Skills Gap Project
 - 50 partners
 - 1 completed draft
- Al for Educators Training
 - 2 trainings
 - 49 educators trained
 - 3 partners



COMMUNICATIONS

ESTIMATED +10 MILLION IMPRESSIONS

MEDIA HIGHLIGHTS 2024

Bloomberg



















2024 STAFF (As of Dec. 31, 2024)

JON BARELA, Chief Executive Officer

MARCOS DELGADO. Executive Vice President

ARTURO WIENER, Senior Vice President of Finance

NATALIE LITTLEFIELD, Senior Vice President of Strategy & Business Development

JOHN A. MEZA, Vice President of Communications & Government Affairs

KATHERINE VANDERTULIP, Vice President of Investor Relations

DENISE AVILA. Director of Strategic Initiatives

CHRISTIAN DIAZ, Vice President of Economic Development

JUAN RODRIGUEZ, Economic Development Analyst

ISAAC RODRIGUEZ, Economic Development and Strategic Analyst

MONICA FERNANDEZ. Accountant

SANDRA SIDES, Office Manager & Administrative Assistant

KEREN CARREON. Marketing Intern

